



I.M. SKAUGEN SE
Innovative Maritime Solutions
www.skaugen.com

Shareholder's full name and address

**NOTICE OF ORDINARY
GENERAL MEETING
23 April 2014**

Ordinary General Meeting in I.M. Skaugen SE to be held on Wednesday 23 April 2014 at 16:00 hrs. at the Company's offices at Karenslyst Allè 8B, Skøyen, in Oslo

ATTENDANCE SLIP – I.M. Skaugen SE – Ordinary General Meeting

The Attendance slip must be returned to Nordea Bank Norge ASA no later than 17:00 hrs. on Tuesday 15 April 2014.
Address: Nordea Bank Norge ASA, Securities Services, P.O.Box 1166 Sentrum, 0107 Oslo, Norway.
Telefax +47 22 48 63 49.

The undersigned will attend I.M. Skaugen SE's
Ordinary General Meeting on Wednesday 23 April 2014 and

**Shareholder's personal number/reference
number/full name and address**

vote for my/our shares

Number of shares as per 23 April 2014:

Vote for shares in accordance with proxy(ies) enclosed

_____ Date _____ Shareholder's signature

When signed by a power of attorney, this shall be documented
either by a company certificate or a power of attorney

PROXY – I.M. Skaugen SE – Ordinary General Meeting

Shareholders who are unable to attend the Ordinary General Meeting, may execute a proxy in the name of any other person attending the meeting.

The proxy must be returned to Nordea Bank Norge ASA no later than 17:00 hrs. on Tuesday 15 April 2014.
Address: Nordea Bank Norge ASA, Securities Services, P.O. Box 1166 Sentrum, 0107 Oslo, Norway.
Telefax +47 22 48 63 49.

The undersigned shareholder in I.M. Skaugen SE
hereby authorises:

**Shareholder's personal number/reference
number/full name and address**

Chairman of the Board

President and Chief Executive Officer

Other person (name)

to attend and vote on my/our behalf at I.M. Skaugen SE's
Ordinary General Meeting on Wednesday 23 April 2014

Number of shares/votes as per 23 April 2014:

_____ Date _____ Shareholder's signature

When signed by a power of attorney, this shall be documented
either by a company certificate or a power of attorney