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Bondholder Offer Form

This form shall be used when offering to sell bonds of the ISIN NO 001 063663.2 - FRN I.M. Skaugen SE Senior Unsecured Bond Issue 2012/2015.

The following information must be filled in:

Name of Bondholder:	
Address:	
VPS account number:	
Amount of Bonds offered:	NOK
Offer price:	

Name of contact person:	
Telephone number:	
E-mail:	

SIGNATURE:

.....
Place, date

.....
Signature

The form must be received by Fearnley Securities ASA by 24 March 2015 at 18:00 hrs.

Return to:

Email: imsk12@fearnleys.no

Fax: +47 22 93 63 99

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